

Majestic Insurance Company in Liquidation  
Balance Sheet as of:

<b>ASSETS</b>	<u>September 30, 2013</u>
<b>Cash &amp; Cash Equivalents</b>	
Investment Pool	13,038,025.93
Cash & Cash Equivalents	<u>1,222,168.37</u>
Cash and Invested Assets	<u>14,260,194.30</u>
Accrued Interest Receivable	30,598.91
Total Assets	<u>14,290,793.21</u>
<b>LIABILITIES &amp; SURPLUS</b>	
Liability for Final Adjusted Claims	2,028,839.41
Escheatable Funds	443,147.92
Other Liabilities	79,804.72
Total Liabilities	<u>2,551,792.05</u>
<b>Surplus</b>	
Common Stock	3,000,000.00
Paid in Surplus	46,950,000.00
Unassigned Surplus (deficit)	<u>(38,210,998.84)</u>
Total Surplus	<u>11,739,001.16</u>
Total Liabilities and Surplus	<u>14,290,793.21</u>