BY FAX

COPY

Robert H. Nunnally, Jr.
State Bar Number 134151
Wisener Nunnally Roth, L.L.P
245 Cedar Sage Drive, Suite 240
Garland, Texas 75040
(972) 530-2200
Fax (972) 530-7200
Email robert@wnrlaw.com

CONFORMED COPY
ORIGINAL FILED
Superior Court Of California
County Of Los Angeles

AUG 1 1 2017

Sherri R. Carter, Executive Officerioterly By: Marlon Gomez, Deputy

Attorneys for Insurance Commissioner as Trustee

SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF LOS ANGELES

DAVE JONES, INSURANCE COMMISSIONER OF THE STATE OF CALIFORNIA,

Applicant,

VS.

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

MISSION INSURANCE COMPANY, A CALIFORNIA CORPORATION, ET AL

Respondent.

Consolidated with Case Numbers C 576 324; C 576 416; C 576 323; C 576 325; C 629709

Case No.: C 572 724

Honorable Teresa A. Beaudet

REQUEST FOR JUDICIAL NOTICE IN SUPPORT OF THE INSURANCE COMMISSIONER'S MOTION TO AUTHORIZE DISTRIBUTIONS

September 29, 2017 Time: 8:30 a.m.

Department 50

Reservation ID: 161222183325

REQUEST FOR JUDICIAL NOTICE IN SUPPORT OF THE INSURANCE COMMISSIONER'S MOTION TO AUTHORIZE DISTRIBUTIONS - I

and Enterprise Insurance Company Trust, respectfully submits this Request for Judicial Notice and shows:

1. The Motion to Authorize Distributions filed by the Insurance

Company Trustee references assert and assistant level to Court in this

Commissioner as Trustee references court orders issued by the Court in this proceeding. True and correct copies of the two court orders are attached as Exhibit "A" and "B" and incorporated herein. These orders are attached:

Dave Jones, Insurance Commissioner of the State of California, as Trustee of

Mission Insurance Company Trust, Mission National Insurance Company Trust,

- A. Valuation Order: and
- B. Order Granting the Insurance Commissioner's Motion to Approve

 Distributions to Claimants against Mission Insurance Company Trust and

 Mission National Insurance Company Trust; and

Pursuant to California California Evidence Code Sections 452 and 453, as well as California Rules of Court Rule 3.1306, the Insurance Commissioner as Trustee respectfully requests that the Court take judicial notice of these orders issued by this Court.

Dated this _____day of August, 2017.

Respectfully submitted,

ROBERT H. NUNNALLY, JR.

Robert@wnrlaw.com State Bar Number 134151 Wisener Nunnally Roth, L.L.P 245 Cedar Sage, Suite 240 Garland, Texas 75040

T: (972) 530-2200 F: (972) 530-7200

Attorneys for Insurance Commissioner

Exhibit "A"

•** 0 0	1 2	Robert H. Nunnally, Jr. (134151) WISENER * NUNNALLY * GOLD, LLP		ORIGINAL FILED	
	3	Garland, Texas 75041	REG'D	OCT 0 3 2008	
	4	Fax: (972) 840-6575	MODIAM 5 8 5008	LOS ANGELES	
	5	Attorneys for Insurance Commissioner	FILING WINDOW	SUPERIOR COURT	
	6	C. Guerry Collins (117197)			
7		LOCKE LORD BISSELL & LIDDELL LLP 300 South Grand Avenue, Suite 800			
	8	Los Angeles, CA 90071 Telephone: 213-485-1500 Fax: 213-485-1200			
· 1	114	Attorneys for Covanta Holding Corporation			
. 13		SUPERIOR COURT OF	THE STATE OF CA	LIEODAILA	
13	3		NTY OF LOS ANGEI		
14		,			
15	S	TEVE POIZNER, Insurance Commissioner f the State of California,) CASE NO. C 572	724	
16		Plaintiff,) [AROYDSHAPLVA	LUATION ORDER	
17		,))	*	
18	1.	VS.) DATE: October 3) TIME: 8:30 a.m.	, 2008	
19	Ca	ISSION INSURANCE COMPANY, a lifornia corporation,) DEPT: 50		
20		Respondent.) Filed: October 31	1, 1985	
21		respondent.))		
22	Co	nsolidated with Case Numbers:))	8	
23	C 5	76 324, C 576 416, C 576 323)		
24	C 5	76 325, C 629709			
25		,			
26		On October 3, 2008, the Court heard	the Motion to Appro-	ve Final Valuations of Latent	
27	Defi	ciency Claims and Interest Payable on Def	iciency Claims Again	st Mission National I	

Deficiency Claims and Interest Payable on Deficiency Claims Against Mission National Insurance Company Trust and Allocation of Shares of Covanta Holding Corporation Pursuant to the



28

20

21

22

23

24

25

26

27

28

Rehabilitation Plan Implementation Agreement. The Court finds that appropriate and timely notice was given to all interested parties as to the motion. Based on the evidence presented, the Court finds that the individual claim amounts and claimants set forth on Exhibits A and B to the Declaration of Richard McNamee are the final, determined and fixed amounts of each individual Deficiency Claim, including Latent Deficiency Claims, as described in paragraph 31 of the Rehabilitation Plan Implementation Agreement against the Mission National Insurance Company Trust and that the Latent Deficiency Claims against the Mission National Insurance Company Trust total \$78,012,287 in the aggregate. The Court further finds that interest amounts owed to claimants in the amount of \$211,986,104 are additional claims that are final, determined and fixed arising under California law and are payable by Mission National Insurance Company Trust to holders of unpaid Deficiency Claims from the date such claims were final, fixed and determined through the date of payment and as reduced by early access and interim distributions from time to time. These Deficiency Claims, including Latent Deficiency Claims and interest payable on claims against MNICT, individually and in the aggregate, are valid indebtedness from both direct insurance and reinsurance contracts entered into by Mission Insurance Company and general creditor claims and which are owed under California law pursuant to the Agreement of Reorganization, Rehabilitation and Restructuring and the Rehabilitation Plan Implementation Agreement, each as previously agreed upon and approved by this Court.

The Court approves the final allocation of Covanta Holding Corporation common stock previously issued and held on behalf of such claimants by the California Insurance Commissioner pursuant to the Agreement of Reorganization, Rehabilitation, and Restructuring to holders of Deficiency Claims, including Latent Deficiency Claims and interest payable on the claims against Mission National Insurance Company Trust, as set forth in the share distribution schedule set forth in Exhibits A and B to the Declaration of Richard McNamee and orders that the shares of Covanta Holding Corporation stock be distributed to each holder of a Deficiency Claim in accordance with Exhibits A and B to the Declaration of Richard McNamee. The Court finds that this distribution of shares of Covanta Holding Corporation stock to holders of Deficiency Claims, including Latent Deficiency Claims and interest payable on the claims, is consistent with the proportionality

requirements of Internal Revenue Code former section 108(e)(8)(B). The Court further finds that .1 2 the distribution of eash held by Mission National Insurance Company Trust and the distribution of shares of Covanta Holding Corporation stock to holders of Deficiency Claims, including Latent 3 Deficiency Claims and interest payable on the claims shall be in full satisfaction of the valid indebtedness from both direct insurance and reinsurance contracts and general creditor 5 claims of Mission National Insurance Company constituted by such Deficiency Claims, including Latent Deficiency Claims and interest payable on the claims and is consistent with the 7 8 requirements of section 108 of the Internal Revenue Code, as in effect on the date of and forming the basis for the 1990 Agreement of Reorganization, Rehabilitation, and Restructuring, as 9 continuously applicable from the date thereof to the date of this Order. 10

The Insurance Commissioner is further authorized to take such steps as he deems appropriate and necessary to implement the terms of these valuation and share distribution procedures.

JOHN SHEPARD WILEY JR
JUDGE OF THE SUPERIOR COURT

Respectfully submitted.

16 17

11

12 13

14

15

Robert H. Nunnally, Jr. (134151)

WISENER * NUNNALLY * GOLD, LLP

625 West Centerville Road, Suite 110 Garland, Texas 75041

19

Tel:

Fax:

18

(972) 840-9080 (972) 840-6575

20

Attorneys for Insurance Commissioner

21 22

LOCKE LORD BISSELL & LIDDELL LLP

2324

5 C. Guerry Collins

25 26

Attorneys for Covanta Holding Corporation

27

28

Exhibit "B"

ORIGINAL FILED

NOV 0 7 2008

LOS ANGELES
SUPERIOR COLD

3000

5

7

8

9

ROBERT H. NUNNALLY, JR.
State Bar Number 134151
WISENER*NUNNALLY*GOLD, LLP
625 West Centerville Road, Suite 110
Garland, Texas 75041
(972) 840-9080
Fax (972) 840-6575

Attorneys for Insurance Commissioner

REC'D

NOV 2 4 2008

FLING WINDOW

RECEIVED

NOV 25 2008 SUPERIOR COURT OF THE STATE OF CALIFORNIA

FOR THE COUNTY OF LOS ANGELES

DEPT. 50

10 STEVE POIZNER, Insurance Commissioner) Case No. C 572 724 of the State of California, 11 Honorable John Shepard Wiley Jr. Applicant, 12 [PROPOSED] ORDER GRANTING VS. THE INSURÁNCE COMMISSIONER'S 13 MOTION TO APPROVE DISTRIBUTIONS MISSION INSURANCE COMPANY, a TO CLAIMANTS AGAINST MISSION 14 California corporation, INSURANCE COMPANY TRUST AND MISSION NATIONAL INSURANCE 15 Respondent. **COMPANY TRUST** 16 Consolidated with Case Numbers Date: November 7, 2008 - 17 Time: 8:30 a.m. C 576 324; C 576 416; C 576 323; C 576 325; C 629709 18 Action Filed: October 31, 1985

20

19

21

22

24

25 26

27

Order Granting Motion to Approve Distributions

On the 7th day of November, 2008, the Court considered the Motion to Approve Distributions to Claimants against Mission Insurance Company Trust and Mission National Insurance Company. The Court hereby GRANTS the motion. The Court authorizes the Insurance Commissioner to increase the dividend to approved general creditors of Mission Insurance Company Trust from 30 (thirty) percent to 36.5 (thirty six and a half) percent. The Insurance Commissioner is further authorized to pay 48 (forty eight) percent of the interest on approved policyholder claims in the Mission National Insurance Company Trust, as well as one hundred percent of the interest on the two small approved administrative expense matters identified in the motion. The Insurance Commissioner may execute such documents and effectuate such steps reasonably necessary to make the distributions. If funds remain unclaimed, a claimant fails to provide required taxpayer information or a claimant cannot be found, the Insurance Commissioner is authorized to remit such unclaimed funds to the unclaimed property funds.

So ordered.

Signed this __day of November, 2008.

JOHN SHEPARD WILEY JR.

John Shepherd Wiley Jr.
Judge of the Superior Court

PROOF OF SERVICE: By REGULAR MAIL (Code Civ. Proc., ' ' 1013, 2015.5)

2	STATE OF TEXAS, COUNTY OF DALLAS.				
3	I am employed in the County of Dallas, State of Texas. I am over the age of 18 and not a party to the				
4	within action; my business address is 245 Cedar Sage Drive, Suite 240, Garland, Texas 75040.				
5	On this date, I served the foregoing document described as REQUEST FOR JUDICIAL NOTICE IN SUPPORT OF THE INSURANCE COMMISSIONER'S MOTION TO AUTHORIZE DISTRIBUTIONS by placing a copy thereof enclosed in sealed envelopes addressed as follows:				
6					
7	Sent via FIRST CLASS MAIL to:				
8	The Attached List				
9					
0	I am readily familiar with my employer's practices of collection and processing correspondence for mailing with the U.S. Postal Service and the above-referenced correspondence will be deposited with the U.S. Postal Service on the same date as stated below, following the ordinary course of business.				
11					
12	X (State) I declare under penalty of perjury under the laws of the State of California that the above is true and correct.				
13	(Federal) I declare that I am employed by the office of a member of the bar of this court at who				
14					
15	Executed on August 11, 2017 at Garland, Texas.				
16					
17	Braedon Jones				
18	Draction volics				
19					
20					
21					
22					
23					
24					
25					
26					
27					

New York Liquidation Bureau Attn: Mission - Nicholas L. Cremonese 110 William Street New York, New York 10038-3889 Dwain Dent, Esq. The Dent Law Firm 1120 Penn St. Ft. Worth, TX 76102 Robb Canning Guy Carpenter & Company, LLC 1166 Avenue of the Americas New York, NY 10036

John C. Craft, Esq. Lathrop & Gage Law Offices 2345 Grand Blvd.Suite 2800 Kansas City, MO.64108-2612 Pamela Webster, Esq.
Buchalter, Nemer, A Professional Corporation
1000 Wilshire Blvd., 15th Floor
Los Angeles, CA 90017

Kim Winter Lathrop & Gage L.C. 2345 Grand Blvd., Ste. 2800 Kansas City, MO 64108-2684

Robert O. Johnston Johnston & Westerfield, P.C. 530 Chantilly Trail Bradenton, FL 34212 Eric Lipsitt, Esq. 27260 Willowgreen Ct Franklin, MI 48025-1051 Scott Pearce Conservation & Liquidation Office P.O. Box 26894 San Francisco, CA 94126

Dean Hansell, Esq. Hogan Lovells US LLP 1999 Ave of the Stars, Ste. 1400 Los Angeles, CA 90067 Conrad Sison, Esq. Lord, Bissell & Brook 300 South Grand Avenue, 8th Floor Los Angeles, CA 90071 Wayne Wilson California Insurance Guarantee Assn 101 N. Brand Blvd., Ste. 600 Glendale, CA 91203

Mark Egerman, Esq. Egerman Law Group, LLP 280 S Beverly Dr., Suite 304 Beverly Hills, CA 90212 James D. Scrimgeour, Esq. St. Paul Travelers Companies, Inc. One Tower Square Hartford, CT 06101 Jack Hom, Esq. California Dept. of Insurance 45 Fremont Street, 24th Floor San Francisco, CA 94105

Scott Gilbert Gilbert Heintz & Randolph LLP 1100 New York Ave., NW, Ste 700 Washington, DC 20005-3987 Gregory O. Eisenreich Barger & Wolen LLP 633 W. 5th Street, 47th Floor Los Angeles, California 90071 Michael L. Cioffi Blank Rome, LLP PNC Center 201 East Fifth St., Ste. 1700 Cincinnati, OH 45202

Stephen A. Marshall Sonnenschein Nath & Rosenthal, L.L.P. 1221 Avenue of the Americas, 24th Floor New York, NY 10020-1089 Jeffrey M. Vucinich, Esq. Clapp Moroney Bellagamba & Vucinich 1111 Bayhill Dr., Ste 300 San Bruno, CA 94111

Vernon K. Jones 29518 Rd. 156 Visalia, CA 93295

Jordan Stanzler, Esq. Stanzler, Funderburk, & Castellon, L.L.P. 2275 E Bayshore Rd Ste 100 Palo Alto, CA 94303-3222

Robert M. Mason, III, Esq. Bergman & Dacey, Inc. 10880 Wilshire Blvd., Suite 900 Los Angeles, CA.90024 Peter F. McAweeney Morgan, Lewis & Bockius LLP One Market, Spear Street Tower San Francisco, CA 94105-1126

Scott W. Stevenson Claims Manager 3M Insurance Department 3M Center, 224-5S-29 St. Paul, MN 55144 David P. Schack Barnes & Thornburg, L.L.P. 2029 Century Park E, Ste. 300 Los Angeles, CA 90067 David G. Stone Neal, Gerber & Eisenberg, LLP 2 N. LaSalle Street, Suite 2200 Chicago, IL 60602

Claudia M. Morehead, Esq. The Morehead Firm 2901 W. Coast Highway, Ste. 200 Newport Beach, CA 92663