

**Majestic Insurance Company in Conservation
Statutory Balance Sheet**

As of December 31, 2014
(unaudited)

	<u>31-Dec-14</u>
<u>ASSETS</u>	
Participation in pooled investments, at market	3,861,800
Accrued investment income	10,800
Other receivable	<u>27,600</u>
Total ASSETS	3,900,200
<u>LIABILITIES</u>	
Secured claims	<u>346,100</u>
Total LIABILITIES	346,100
CAPITAL AND SURPLUS	<u><u>3,554,100</u></u>