

Majestic Insurance Company in Liquidation
Balance Sheet as of June 30, 2013

Internal - Unaudited

ASSETS

Cash & Cash Equivalents

Investments- Bond	23,000.00
Investment Pool	5,762,432.82
Cash & Cash Equivalents	5,333,624.51
Receivable for Securities sold	1,951,594.70
Cash and Invested Assets	<u>13,070,652.03</u>

Accrued Interest Receivable 13,823.84

Receivable from Guarantee Fund 1,877,687.10

Total Assets 14,962,162.97

LIABILITIES & SURPLUS

Liability for Final Adjusted Claims	1,643,697.14
Escheatable Funds	442,074.00
Other Liabilities	95,110.51

Total Liabilities 2,180,881.65

Surplus

Common Stock	3,000,000.00
Paid in Surplus	46,950,000.00
Unassigned Surplus (deficit)	<u>(37,168,718.68)</u>
Total Surplus	<u>12,781,281.32</u>

Total Liabilities and Surplus 14,962,162.97