

OFFICIAL LEGAL NOTICE:

**NOTICE TO ALL POLICYHOLDERS, INSUREDS, CREDITORS, SHAREHOLDERS, REINSURERS,
AND ALL OTHER PERSONS OR ENTITIES INTERESTED IN THE ASSETS OF AMERICAN
STERLING INSURANCE COMPANY**

NOTICE IS HEREBY GIVEN that on October 26, 2011 the Superior Court for the State of California, in and for the County of Orange entered an Order Appointing the Insurance Commissioner as Liquidator and Restraining Orders in the case entitled Insurance Commissioner of the State of California v. American Sterling Insurance Company, Case No. 30-2011-00510773, which order appointed the Insurance Commissioner of the State of California as Liquidator of American Sterling Insurance Company (in such capacity, "Liquidator") and directed the Liquidator to marshal assets and wind up the business and affairs of American Sterling Insurance Company as provided for in California Insurance Code Section 1016.

NOTICE IS FURTHER GIVEN that any and all policyholders, insureds, creditors, shareholders, reinsurers, or other persons having any claim or demand of any kind against American Sterling Insurance Company must file their claim together with proper proof thereof with the Liquidator, c/o The Conservation & Liquidation Office, P.O. Box 26894, San Francisco, CA 94126, **on or before July 31, 2012 (the "Claims Bar Date")**. Any claims not filed on or before the Claims Bar Date shall be deemed waived. Failure to file a proof of claim by the Claims Bar Date will forever bar you from making a claim in the liquidation of American Sterling Insurance Company.

A claim must be set forth in writing and under oath, on a form prescribed by the Liquidator. The prescribed form requires the following information:

- (a) The particulars of the claim and the consideration therefore;
- (b) Whether the claim is secured or unsecured and, if secured, the nature and amount of such security;
- (c) The payments, if any, made thereon;
- (d) A statement that the sum claimed is justly owed from such person to the claimant;
- (e) A statement that there is no offset to the claim, and
- (f) Such other data or supporting documents as the Liquidator requires, including a full copy of your policy and a statement whether the claim is Contingent and Undetermined (as described below).

Even if you do not have a specific claim at the present time, but wish to protect yourself from a claim that may arise in the future or unknown claims or claims with unknown amounts, you should file a Contingent and Undetermined Claim. A Contingent and Undetermined Claim is an incident or event that you believe could lead to or give rise to a claim in the future.

Forms will be mailed to all policyholders, creditors, and other interested parties. A copy of this form may also be obtained by writing to: American Sterling Insurance Company, c/o the Conservation & Liquidation Office, P.O. Box 26894 San Francisco, CA, 94126 or by email to ASICInfo@caclo.org

NOTICE IS FURTHER GIVEN that the rights of policyholders, insureds, claimants, creditors, shareholders, reinsurers and all other persons interested in the assets of the Company in Liquidation are fixed as of October 26, 2011.

**NOTICE OF APPLICABILITY OF THE
STATE INSURANCE GUARANTEE ASSOCIATION**

NOTICE IS FURTHER GIVEN that American Sterling Insurance Company was admitted to transact insurance business in the states of Kansas, Nevada and Arizona and therefore participated in the insurance guarantee association in those states. Guarantee associations may make payment for certain types of claims made against certain types of policies issues in their particular state. American Sterling wrote only automobile policies. The types of payments that may be made, the extent of the payment, and the persons to whom payment may be made, are specified in each state Insurance Code. If you have a claim that you believe is covered by a state guarantee association, please call:

For Arizona Claims: (602) 364-3863

For Nevada Claims: (702) 368-0607

For Kansas Claims: (303) 759-5066

This notice is given and published pursuant to the provisions of Sections 1021, 1022, and 1023 of the California Insurance Code for the purpose of liquidating and winding up the business of the Company in Liquidation and **ALL PERSONS ARE HEREBY WARNED THAT UNLESS THEIR CLAIM IS FILED IN THE MANNER AND WITHIN THE TIME PERIOD HEREIN SPECIFIED, THEIR CLAIM MAY NOT BE ACCEPTED FOR FILING OR ALLOWANCE AND SHALL BE DEEMED WAIVED.**